FREE Membership EVENT

Trends in Family Offices

In collaboration with : PWMA Private Wealth Management Association

NETWORKING

1 HOUR
HKIB CPD SFC CPT PWMA OPT

HKIB The Hong Kong Institute of Bankers 香港銀行學會

Overview

The APAC region has gained popularity in the establishment of family offices in recent years, driven by the region's economic growth, strategic location of major financial centres like Hong Kong and Singapore, and strong government support. In this seminar, the speaker will examine the key differences between single family offices (SFOs) and multi-family offices (MFOs), as well as explore the diverse practices of family offices across various jurisdictions and the unique opportunities and challenges they present. Given that talent is a crucial driving force in the business operations of family offices, the speaker will also delve into the importance of attracting and retaining top talent within the family office space.

Agenda

- Examine the key differences between single family offices (SFOs) and multi-family offices (MFOs)
- Explore the diverse practices of family offices across various jurisdictions
- Discuss the unique opportunities and challenges
- Understand the importance of attracting and retaining top talent within the family office space

Speaker

Jessica CUTRERA
Chair, Family Office Association of Hong Kong (FOAHK)

President at Leo Wealth, an independent global wealth advisor and multi-family office in Hong Kong. She provides comprehensive wealth management and planning services, specialising in serving Americans living in Asia. Jessica has extensive experience in wealth management, financial planning, and compliance.

Who Should Attend?

- Bank managers and executives in charge of investment, accounting, financial services
- Wealth and asset managers
- Graduate trainees and management trainees

Event Details

Date	25 June 2024 (Tuesday)
Language	English
Time	3:30pm – 5:30pm
Format	**Seminar + Cocktail*** The Dragon Room 1 – 2, The Hong Kong Bankers Club, 3/F Nexxus Building, 41 Connaught Road Central, Hong Kong
Fees	Exclusive FREE event for HKIB Members*
Target Audience	CRWP ARWP ** Priority to HKIB ECF Private Wealth Management & Retail Wealth Management holders and on a 'first-come-first-served' basis.*
CPD hour	1 Hour HKIB CPD (Except AAMLP and CAMLP holders) / SFC CPT / PWMA OPT
Enrollment	Click here or scan the QR code
Enquiry	(852) 2153 7800 meme@hkib.org